

Date: 13/10/2021

To,
Deputy General Manager,
Listing Department,
The Bombay Stock Exchange Ltd.
25th Floor, P J Tower,
Dalal Street, Fort, Mumbai-400001

Company Name- Sumeru Industries Limited BSE Scrip Code- 530445

Sub: Submission of reconciliation of Share Capital Audit Certificate of Shares for the Quarter ended on 30/09/2021

Reference- Regulation 55A of SEBI (DP) Regulations (Compliance to SEBI Circular No. D&CC/FITTC/CIR-16/2002)

Dear Sirs,

With reference to the above, we are sending herewith the reconciliation of Share Capital Audit Certificate of M/s Kamlesh M. Shah & Co., Practicing Company Secretary for the quarter ended on 30th September, 2021, which please find in order in compliance to SEBI circular.

Further note that as per Circular from Stock Exchange, we have also filed the said Certificate for reconciliation of Share Capital Audit in XBRL mode on BSE Listing centre.

You are hereby requested to kindly take it on record and oblige.

JOUSTR!

PHMEDABP

Thanking You.

Yours Faithfully.

FOR SUMERU INDUSTRIES LIMITED

Nidhi K. Shah

Company Secretary & Compliance officer

Encl: As Above

Date- 13/10/2021

Place- Ahmedabad

SUMERU INDUSTRIES LIMITED

CIN-L65923GJ1994PLC021479

Regd. Office: F.P. No-123, Behind Andaz Party Plot, Makarba Cross Road, S. G.Highway, Makarba, Ahmedabad, Gujarat, 380058

Phone: +91 79 29708184 / 29704161 • Email: investors.sumeru@gmail.com • website: sumerugroup.in



KAMLESH M. SHAH & CO.

B.COM LLB ACS

Since - 1993
PEER REVIEWED

PRACTICING COMPANY SECRETARY

801-A, 8th Floor, Mahalay Complex, Opp. Choice Restaurant Lane, B/h. Fairdeal House, Off. C. G. Road, Navrangpura, Ahmedabad - 380 009. Mo.: 09825097709 Phone: 079-26447709 E-mail: kshahcs@yahoo.co.ih, cskshah@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AND AUDIT CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by BIG SHARE SERVICES PRIVATE LIMITED, The SHARE TRANSFER AGENT, having Company CIN: U99999MH1994PTC076534 and SEBI Registration Number: INR000001385, the Registrar for electronic connectivity and physical mode of SUMERU INDUSTRIES LIMITED (hereinafter referred to as the "Company "having Company CIN: L65923GJ1994PLC021479) for issuing this Certificate. In my opinion and to the best of my information and according to explanation given to me and based on such verification as considered necessary, I hereby give report as under:

2. Face Value : SEPTEMBER 30, 2021 2. Face Value : Rs. 1/- (Rupees One Only) per Equity Share 3. Name of the Company : Sumeru Industries Limited ISIN : INE764B01029 BSE Script Code : 530445/SUMERUIND 5. Registered Office : F.P. No.123, Behind Andaz Party Plot, Makarba Cross Roads, S.G. Highway, Makarba, Ahmedabad: 380 058, Gujarat, India. 6. Correspondence Address : 802, 8 th Floor, Samudra Complex, A Wing, Near Sardar Patel Nagar, Navrangpura, Ahmedabad: 380 009. 7. Telephone Number: Company : +91-079-29708184 RTA : +91-079-29708184 2. E-mail Address: Company RTA : bssahd@bighsareonline.com 9. Name of the Stock Exchanges where the Company's Securities are listed : BSE Ltd No. of Shares (Capital To.00) 10. Issued Capital (Exchange – wise) (as per Company records) 11. Listed Capital (Exchange – wise) (as per Company records) 12. Held in Dematerialized form in CDSL 8162208 11.336% 13. Held in Dematerialized form in NSDL 48038291 66.720% 14. Physical 15799501 21.944% 15. Total No. of Shares (12+13+14) 7,20,00,000 100.00% 16. Reasons for difference if any, between (10&11), (10&15), (11&15) Not Applicable consideration as per table below:	1.	For Quarter Ended							
3. Name of the Company ISIN Share Sumeru Industries Limited					: SEPT	EMBER 30, 202	21		
Share Sumeru Industries Limited Share Sumeru Industries Limited Sumeru Indus	2.	race value			: Rs. 1	/- (Rupees One	Only) per Equity		
Simeru Industries Limited	3	Name of the Company	Share						
BSE Script Code Society Code							imited		
S. Registered Office S. S. S. S. S. S. S. S	4								
Second State	5				: 5304	45/SUMERUINI	D		
Makarba Cross Roads, S.G. Highway, Makarba, Ahmedabad: 380 058, Gujarat, India. Correspondence Address E-mail Address: Company RTA Name of the Stock Exchanges where the Company's Securities are listed No. of Shares SBSE Limited No. of Shares Capital Listed Capital (Exchange – wise) (as per Company records) Held in Dematerialized form in NSDL Held in Dematerialized form in NSDL Held in Dematerialized form in NSDL Reasons for difference if any, between (10&11), (10&15), (11&15) Reasons for difference in Share Capital during the quarter under consideration as per table below:]	Registered Office			: F.P. N	lo.123, Behind /	Andaz Party Plot,		
6. Correspondence Address : 802, 8 th Floor, Samudra Complex, A Wing, Near Sardar Patel Nagar, Navrangpura, Ahmedabad: 380 009. 7. Telephone Number: Company RTA :+91-079-29708184 :+91-079-40024135/40392571 8. E-mail Address: Company RTA : investors.sumeru@gmail.com					Maka	rba Cross Roads	s, S.G. Highway,		
6. Correspondence Address : 802, 8 th Floor, Samudra Complex, A Wing, Near Sardar Patel Nagar, Navrangpura, Ahmedabad: 380 009. 7. Telephone Number: Company RTA :+91-079-29708184 :+91-079-40024135/40392571 8. E-mail Address: Company RTA : investors.sumeru@gmail.com					Maka	rba, Ahmedaba	nd: 380 058, Gujarat,		
Section of the Stock Exchanges where the Company's Securities are listed Shares	6.	Correspondence Address	-						
7. Telephone Number: Company RTA : +91-079-29708184 : +91-079-40024135/40392571 8. E-mail Address: Company RTA : investors.sumeru@gmail.com : bssahd@bighsareonline.com 9. Name of the Stock Exchanges where the Company's Securities are listed : BSE Ltd 10. Issued Capital : No. of Shares Capital		or espondence Address			: 802, 8	Floor, Samue	dra Complex, A Wing,		
7. Telephone Number: Company RTA : +91-079-29708184 : +91-079-40024135/40392571 8. E-mail Address: Company RTA : bssahd@bighsareonline.com 9. Name of the Stock Exchanges where the Company's Securities are listed : BSE Ltd 10. Issued Capital : investors.sumeru@gmail.com : bssahd@bighsareonline.com					Near	Sardar Patel I	Nagar, Navrangpura,		
RTA : +91-079-40024135/40392571 8. E-mail Address: Company RTA : investors.sumeru@gmail.com : bssahd@bighsareonline.com 9. Name of the Stock Exchanges where the Company's Securities are listed : BSE Ltd 10. Issued Capital	7.	Telephone Number: Company					•		
8. E-mail Address: Company RTA 9. Name of the Stock Exchanges where the Company's Securities are listed 10. Issued Capital 11. Listed Capital (Exchange – wise) (as per Company records) 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:		The state of the s							
9. Name of the Stock Exchanges where the Company's Securities are listed No. of Shares No	8.	E-mail Address: Company			. +91-079-40024135/40392571				
9. Name of the Stock Exchanges where the Company's Securities are listed: No. of Shares Capital No. of Shares Capital No. of Shares N					hssahd@highsarsand				
Company's Securities are listed No. of Shares 10. Issued Capital 11. Listed Capital (Exchange – wise) (as per Company records) 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:	9.		vhere	the					
10. Issued Capital 11. Listed Capital (Exchange – wise) (as per Company records) 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:		Company's Securities are listed	l	tile	. 636 66	u I			
10. Issued Capital 7,20,00,000 100.00% 11. Listed Capital (Exchange – wise) (as per Company records) 12. Held in Dematerialized form in CDSL 8162208 11.336% 13. Held in Dematerialized form in NSDL 48038291 66.720% 14. Physical 15799501 21.944% 15. Total No. of Shares (12+13+14) 7,20,00,000 100.00% 16. Reasons for difference if any, between (10&11), (10&15), (11&15) Not Applicable consideration as per table below:						No. of	0/ -f T . II		
10. Issued Capital 7,20,00,000 100.00% 11. Listed Capital (Exchange – wise) (as per Company records) 12. Held in Dematerialized form in CDSL 8162208 11.336% 13. Held in Dematerialized form in NSDL 48038291 66.720% 14. Physical 15799501 21.944% 15. Total No. of Shares (12+13+14) 7,20,00,000 100.00% 16. Reasons for difference if any, between (10&11), (10&15), (11&15) Not Applicable consideration as per table below:									
11. Listed Capital (Exchange – wise) (as per Company records) 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:	10.	Issued Capital							
wise) (as per Company records) 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:	11.	Listed Capital (Exchange –	BSF Li	mited					
records) 12. Held in Dematerialized form in CDSL 13. Held in Dematerialized form in NSDL 14. Physical 15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:			DJL LI	iiiiteu		7,20,00,000	100.00%		
13. Held in Dematerialized form in NSDL 14. Physical 15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:									
13. Held in Dematerialized form in NSDL 14. Physical 15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:	12.	Held in Dematerialized form in	CDSL		8162208	11 2260/			
14. Physical 15799501 21.944% 15. Total No. of Shares (12+13+14) 7,20,00,000 100.00% 16. Reasons for difference if any, between (10&11), (10&15), (11&15) Not Applicable 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:	13.	Held in Dematerialized form in	NSDL						
15. Total No. of Shares (12+13+14) Reasons for difference if any, between (10&11), (10&15), (11&15) Certifying the details of changes in Share Capital during the quarter under consideration as per table below:	14.			58 34 5800 5.40 F					
 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below: 	15.	Total No. of Shares (12+13+14)	Total No. of Shares (12+13+14)						
17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:	16.			າ (10&	11) (108	15) (119.15)	DO A VALLANDO DO S. O.		
consideration as per table below:	17.	Certifying the details of all	200	. (200	/, (106	15), (11015)	Not Applicable		
M Su	-/.	consideration as per table below	anges	in Si	nare Ca	pital during t	he quarter under		
		_ consideration as per table below	v:	M SU					

	Particular	s	No. of Equity Shares	N App	lied / lot blied isting	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Wheth Intima to NS	ted pending	
					N/					
	18. Re	Register of Members is updated up to which				5/No)	Yes up to 30/09/2021			
	ex	Reference of previous quart excess Dematerialized Share				regard to NA				
	rea	point no Ison wh		in the o	urrent o	quarter? If r	not,		100 100 100 100 100 100 100 100 100 100	
	21. Me No	ention to of Req	he Total No. uests Pendi	of Rec	uests, if ond 21 d	any, confir days with th	med after 22 ne reasons fo	L days ar r delay:	nd the Total None	
	Total No. of Demat Requests				No.	of Requests	No. of	Shares	Reasons for Delay	
Con	Confirmed after 21 days			NA						
Pen	Pending for more than 21 days					NA				
22.	Details of Company	Complia	nce Officer	of the		Date Of A Company ACS: 333 Tel: +91 Fax: N.A. Email: in	79 29708184	t: 18/11/	com	
23.	Name, Add Certifying C	ress, Te Compan	el., Regn. No y Secretary	of the		For M/s. Practising Mr. Kaml 801-A, 8 Choice I House, (Ahmedab Phone: +9 ICSI Mem	Restaurant Off. C. G. pad-09, Gujan 91-079-4039 bership No.:	Shah & Cecretarie, Proprie halay Collane, Exception Road, India 3858/98	Co., es etor omplex, Opp. B/h. Fairdeal Navrangpura, 1 25097709	
	1			t _{ing}	M. SA	ICSI C.P. N E.mail: ks Website:	hahcs@yaho	o.co.in	a	

Quany Sector

24. Appointment of Common Agency for Share Registrar & Share Transfer Agents Registry Work, if Yes (Name & Address) Bedshare Services Private Limited. (SEBI Registration Number: INR000001385)1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai 400059, Maharashtra. India. Phone: + 91-022-6263 8200 (Mumbai) +91-079- 40024135 (Ahmedabad) Fax: +91-22-6263 8299 E.mail: bssahd@bigshareonline.com Website: www.bigshareonline.com Ahmedabad Branch of Bigshare: 802, Samudra Complex, Near Sardar Patel Nagar, Off: C. G. Road, Navrangpura, Ahmedabad: 380 009. Any other detail that the certifying Company Secretary may like to provide (e.g. BIFR 25. Company, Delisting from Stock Exchange etc.): **Not Applicable**

We have broadly examined the records of **SUMERU INDUSTRIES LIMITED**. As per the examination of records and information & explanations provided to us by the Management & Officers of the Company, we certify the above report is true and correct.

SHAPP COP-20V2

Place: Ahmedabad

Date: OCTOBER 11, 2021 UDIN: A008356C001148759 For Kamlesh M. Shah & Co., Practicing Company Secretaries

> Kamlesh M. Shah (Proprietor)

ACS: 8356, COP: 2072

In sheep